



One system to run your solo and small law firm

Matter Management

150204 Russell

Details & Correspondence | Calendar & Tasks | Financial Summary | Time & Fees | Office Accounting | Trust Funds | Registers

Save & Close | New Letter | New Email | Forms & Templates | New Comment | More Types... | Import & Scanning | Timesheet

Matter: 150204 - In Progress: Stella Wilson, Joan White, Lara Jones
 Buyer: Mr Stephen Russell & Mrs Stephanie Russell
 Matter type: Purchase of Apt 1/34 Desbrosses Street, Newark
 Seller: Mr. Merrick Burgess
 Seller's attorney: Bartlett & Bradley
 Lender: Wells Fargo

Automated Documents

Closing Disclosure

This form is a statement of final loan terms and closing costs. Compare this document with your Loan Estimate.

Closing Information	Transaction Information	Loan Information
Date issued: 10/3/2016	Borrower: Mr Stephen Russell	Loan term: 29yr., 1 mo
Closing Date: 10/3/2016	Mrs Stephanie Russell	Purpose: Purchase
Disbursement Date: 10/3/2016	Seller: Mr Merrick Burgess	Product: 7 ARM
Settlement Agent: Bartlett & Bradley	Loan Type: <input checked="" type="checkbox"/> Conventional <input type="checkbox"/> FHA	<input type="checkbox"/> VA <input type="checkbox"/>
File #: 150204	Lender: Wells Fargo	Loan ID #: 12234
Property: Desbrosses Street Apt 1/34 Newark, NJ 07444		MIC #: 91735
Sale Price: \$100,000.00		

Time Recording

Timesheet

File Edit View Tools Help

Judy Evelyn | Tim Murphy | John Stevens | Incomplete (\$)

New | 01 April | Start/Stop Timer | Open Matter...

Matter No.	Client	Billing Description	Units	Elapsed
120010	Falcon Building Suppl...	Contract Amendments	6	00:33:20
120019	Mr Paul Cummings	Letter to Defendants Attor...		
120018	Mr			
120034	Mr			
120007	Mr			
120055	Mr			
120022	Mr			
120043	Mis			
120062	Mis			
120444	Mr			

Trust Accounting

150204 Russell

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Save & Close | New Receipt | New Payment | Journal Transfer | Protected Funds | Trust To Office Transfer

Trust Account Separate interest-bearing Accounts

Account	Description	Withdrawal	Deposit	BR
Default Trust Acc...	Settlement Funds		\$100,000.00	
Default Trust Acc...	Costs and Disbursements		\$5,000.00	
Default Trust Acc...	Funds needed for closing	\$100,000.00	\$100,000.00	
Protected funds:		\$0.00	Total: \$100,000.00	\$105,000.00
Uncleared transactions:		\$0.00	Balance:	\$5,000.00

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